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STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: :
QUEEN ELIZABETH REALTY CORP., : Chapter 11
Debtor. : Case No. 13-12335 (SMB)
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DEBTOR'S EXPERT WITNESS LIST
FOR OCTOBER 19, 2015 HEARING

This expert witness list is for the valuation hearing of the condominium interest of the Debtor.

Debtor hereby identifies the following expert witnesses who are expected to testify at the Debtor's hearing scheduled for October 19, 2015 at 10:00 a.m.:

1. Capital Appraisal Services, Inc.
19-02 Whitestone Expressway, Suite 304
Whitestone, New York, 11357
2. RCI Appraisal Corporation
135-26 Roosevelt Ave
Flushing, NY 11354
3. Appraisers and Planners, Inc.
James Levy
9 East 40th Street, 5th Floor
New York, New York 10016

Debtor reserves the right to call any witnesses designated by any other party, to amend or supplement this witness list and call rebuttal witnesses.

Dated: New York, New York
August 25, 2015

HERRICK, FEINSTEIN LLP
Attorneys for the Debtor and Debtor in Possession

By: /s/ Robert Rattet
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